

Global Lithium Outlook: Trends, Risks And Opportunities Amidst The Battery Boom

FitchSolutions

Global Lithium Outlook Special Report

The lithium mining sector will go through key changes in the coming years amid the quick rise in demand driven by the acceleration of the electric vehicle sector. The lithium market is seeing the emergence of many new players across a variety of regions, and new extraction techniques are gaining ground. Meanwhile, lithium is now considered a strategic mineral, which will lead to rising government intervention. Hence, the lithium supply landscape will evolve quickly and dramatically over the next five years.

Access valuable data, price forecasts and analyses on opportunities and risks in the lithium sector with our newly published special report 'Global Lithium Outlook: Trends, Risks And Opportunities Amidst The Battery Boom':

- Quantify the lithium supply outlook with our comprehensive country by country and global lithium production data, historical data and 10-year forecasts, for all important producers.
- Assess the lithium demand outlook, with our global lithium demand forecast, built on our battery manufacturing analysis and our electric vehicles sales forecasts.
- Understand price trends and risks with our new five-year price forecast for lithium.
- Understand lithium extraction investment trends and analyse the global project pipeline by exploring our lithium project database, which includes more than 120 lithium extraction operations and projects globally.
- Track fast-evolving developments in the sector, including risks, opportunities, the competitive landscape, M&A outlook and sustainability trends that will matter for the sector.
- Coverage of **emerging and frontier markets**: what will be the role of emerging Asia, Africa and Latin America in the lithium market?

Our new, proprietary dataset around lithium covering production, consumption, prices and individual lithium operations (operational and new) around the world provides all the necessary data to quantify and track trends in the sector:

- Five-year price forecasts for lithium hydroxide and lithium carbonate.
- Five-year global production and consumption forecasts.
- 10-year forecasts and historical data on country by country lithium production for 15 markets.
- More than 120 individual lithium extraction operations and projects globally from our Global Lithium Operations Database.

Countries present in our Global Lithium Operations Database, part of our Global Mines Database, include:

Americas:

- Argentina
- Brazil
- Canada
- Chile
- Mexico
- Peru
- US

Asia Pacific:

- Australia
- China

Africa:

- Congo (DRC)
- Ghana
- Mali
- Namibia
- Zimbabwe

Europe

- Austria
- Czech Republic
- Finland
- Germany
- Ireland
- Portugal
- Serbia
- Spain
- UK

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